

Microsoft Dynamics AX Shortcuts

AX 2012 Keyboard Shortcuts



navigation/select

- Move back/forward in navigation bar
- Expand/collapse all Fast tabs
- Expand/collapse Fast tab
- Advance to next field
- Go back to previous field
- Advance to next Fast tab
- Go back to previous Fast tab
- Open/close drop-down list for a combo box
- View details

- Select all records
- Move cursor one line up/down[†]
- Previous/next page (grid) or record (field)[†]
- Go to the top/bottom[†]
- Move cursor one word to left/right[†]

[†] Add shift key to select

select a ribbon bar button

- Press and hold ALT to show ribbon bar shortcuts
- Press letter of desired shortcut

actions

- Create a new record
- Print an auto-report from this screen
- Undo typing
- Redo typing
- Cut selection
- Copy selection
- Paste
- Delete current record
- Close form without saving
- Save and refresh record with new value
- Restore record to previous value (undo)
- Close active window
- Exit Dynamics AX
- Press button or toggle check box
- Help

filter types[†]

- Wildcard ('black*' finds anything beginning with 'black')
- Between ('1/1/2012..1/31/2012' finds anything in Jan '12)
- And ('1000, 1007' finds '1000' and '1007')
- Not ('!USD' finds any record that is not 'USD')
- Wildcard character ('Br?an' finds 'Brian' and 'Bryan')
- Blank ('' finds where that field is blank)

[†] A development class in AX called SysQueryRangeUtil contains advanced dynamic filters

quick entry

- Enter system date
- Enter today's date
- Enter 12th day of current month/year
- Do math in any numerical field

find/filter

- Filter the specified text
- Advanced filter
- Remove filter
- Filter by grid
- Filter by selection
- Type a value followed by '*' to perform a quick filter in a drop-down list

right-click menu[†]

- Open** Open a record
- Copy** Copy selection or records
- Exp./Collapse all** Expand or Collapse all Fast tabs
- Expand/Collapse** Expand or Collapse current Fast tab
- Apply filter** Apply a saved filter
- Filter by field** Filter by specified criteria
- Filter by selection** Filter by value in current field
- Save Filter As...** Save current filter(s) for future use
- Remove filter/sort** Remove active filter or sort
- Sort ascending** Sort list from top to bottom
- Sort descending** Sort list from bottom to top
- View details** Open form where drop-down values are defined
- Hide** Hide current field
- Show** Show hidden fields
- Create alert rule...** Create alert when filter criteria is met
- Personalize** Advanced form customizations
- Record info** Rename, fill utility, show all fields, and record templates
- Edit/View Record** Toggle between Edit and View mode

[†] Items in gray are contextual menu options that are only shown when relevant

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